

## Equity Research Desk

Indices	Value	Change (Pts)	Change (%)
Nifty 50	25,935.15	67.85	0.26%
BSE Sensex	84,273.92	208.17	0.25%
GIFT Nifty*	26,050.00	+88.5	+0.34%
Dow Jones	50,188.14	52.27	0.1%
S&P 500	6,941.81	-23.01	-0.33%
NASDAQ	23,102.47	-136.2	-0.59%
FTSE 100	10,353.84	-32.39	-0.31%
CAC 40	8,327.88	4.6	0.06%
DAX	24,987.85	-27.02	-0.11%
Shanghai*	4,129.38	1.01	0.02%
Nikkei 225**	57,650.54	1286.6	2.28%
Hang Seng*	27,253.17	70.01	0.26%

\*As at 8.00 am

\*\* Market Holiday

Commodity	Price (USD)	Change (Pts)	Change (%)
Oil (WTI)	64.44	0.48	0.75%
Oil (Brent)	69.21	0.13	0.19%
Gold	5,041.16	15.87	0.32%
Silver	81.97	0.74	0.91%
Copper	13,002.00	22.00	0.17%
Cotton	0.62	0.00	0.24%

Currency	Value	Change (Pts)	Change (%)
EUR/USD	1.19	0.00	0.04%
USD/INR	90.54	-0.24	-0.27%
GBP/INR	123.80	0.35	0.28%
EUR/INR	107.92	0.25	0.23%
DXY Index	96.77	-0.20	0.00%

VIX	Value	Change (Pts)	Change (%)
India	11.67	-0.52	-4.27%
S&P 500	17.79	0.43	2.48%

Indicators	Value (%)	Change (Bps)
India 10-Year Yield	6.743	-0.016
US 10-Year Yield	4.184	-0.040

## Market Updates

The markets are expected to open marginally higher today as trends in GIFT NIFTY indicate a positive start for the broader index after NIFTY closed 67 points higher at 25,935 on Tuesday.

## Archean Chemical Industries

The company signed an MoU with the Government of Gujarat to develop a captive salt jetty and infrastructure with 7 MMTPA throughput along the Gujarat coastline.

## Aurionpro Solutions

The company expanded and upgraded its transaction banking engagement with Diamond Trust Bank across Kenya, Uganda, and Tanzania to modernize multi-country corporate banking platforms.

## Bansal Wire Industries

The company through its wholly owned subsidiary signed an MoU with Ministry of Steel under PLI Scheme 1.2 to invest ₹70 crore for 70,000 tonnes stainless steel wire capacity addition.

## Ceigall India

The company received a ₹1,700 crore LOA from RUMSL for a 220 MW solar project with integrated BESS at Morena Solar Park in Madhya Pradesh.

## Edelweiss Financial Services

The company agreed to sell a strategic majority stake in housing finance arm Nido to Carlyle via ₹2,100 crore investment including primary infusion and secondary purchase.

## Godawari Power and Ispat

The company received consent to operate expanded Ari Dongri iron ore mines increasing capacity from 2.35 MTPA to 6 MTPA and commenced operations.

## JSW Steel

The company reported consolidated crude steel production of 24.75 lakh tonnes in Jan 2026 with Indian operations marginally higher YoY and USA Ohio production down 74% YoY due to scheduled outage.

## KPI Green Energy

The company received service and purchase orders from Adani Group entities for electrical and civil works for a 300 MWac 405 MWdc Khavda project taking cumulative Khavda orders to 834 MWac 1,131 MWdc.

## Larsen &amp; Toubro

The company secured a significant road development contract in Dubai valued at ₹1,000 to 2,500 crore for Latifa Bint Hamdan Street upgrade with a 36-month execution timeline.

## PTC Industries

The company's wholly owned subsidiary Aerolloy Technologies signed two MoUs with the Ministry of Steel under PLI Scheme 1.2 for Titanium Alloys and Super Alloys.

## Reliance Industries

The company through its FMCG arm RCPL acquired Southern Health Foods Private, adding the Manna brand to strengthen its foods and staples portfolio in health and millet-based categories.

## SEPC

The company received a ₹314 crore LOI from TCIL to execute a smart prepaid metering project in Punjab under RDSS on a DBFOOT basis.

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ARETE Securities Ltd: Mittal Court, A-Wing, 10th Floor, Nariman Point, Mumbai - 400 021, Tel. No. : +91-022-4289 5600, Fax: +91 (22) 2657 3708/9

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